



AV Portfolio Company Sampler

Growth Investments

An Alumni Ventures Growth Stage Portfolio Sampler

AV's Growth Fund offers our existing investors a chance to participate in companies in which AV Funds have previously invested, that are demonstrating success, and where the company's development is past the seed stage.

We assembled the following list of recent Alumni Ventures investments to demonstrate the types of accelerating companies we will aim to source for our Growth Fund. To learn if the Growth Fund is a good fit for your portfolio, or to explore more about the fund's composition and managers, click here.



Interested in learning more about the Growth Fund?

MORE ABOUT THE FUND



NOTE: For illustration purposes only. These investments are not intended to suggest any level of investment returns; not necessarily indicative of investments invested by any one fund or investor. Many returns in investments result in the loss of capital invested. These investments are not available to future fund investors except potentially in certain follow-on investment options.



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AV's Initial Investment \$1.6 million Seed led by

ConsenSys Ventures in 2018

AV's Latest Investment \$500 million Series E led by Third Point

and Hedosophia in 2021

Industry Fintech

Region New York

Focus The company provides loans, trading, and a number

of other financial services for cryptoassets. Users can earn interest in crypto while increasing their

cryptocurrency balances over time.



AV's Initial Investment \$12 million Series A led by

Pelion Venture Partners and Accel in 2017

AV's Latest Investment \$50 million Series E led

by Goldman Sachs Growth in 2019

Industry Fintech

Region California

Focus Deserve offers credit cards with no credit history

or deposit required. Their platform leverages

machine learning and nontraditional data points that

correlate to the user's creditworthiness.

hydrow^{*}

AV's Initial Investment \$27 million Series A led by

L Catterton in 2019

AV's Latest Investment \$25 million Series C led by L Catterton in 2020

Industry Healthtech

Region New England

Focus Hydrow offers a tailor-made, at-home rowing

machine, designed and developed by former U.S. National Rowing Team coach Bruce Smith. Users access customized workouts via a touch screen

integrated into the rower.



L (22	AV's Initial Investment	\$18.3 million Series B led by Comcast Ventures in 2019		
· I	AV's Latest Investment	\$35 million Series C led by Advent International in 2021		
	Industry	Cybersecurity		
	Region	New York		
	Focus	HYPR is a password-less, dual-authentication cybersecurity solution for enterprise employees and customers.		
knix	AV's Initial Investment	\$5.7 million pre-seed round led by Wonderment Ventures in 2019		
	AV's Latest Investment	\$53 million Series B led by TZP Group in 2021		
	Industry	Consumer		
	Region	Canada		
	Focus	Knix develops seamless, comfortable, and chafe-free women's intimate apparel.		
Lacework	AV's Initial Investment	\$24 million Series B led by Sutter Hill Ventures in 2018		
	AV's Latest Investment	\$1.3 billion Series D led by Sutter Hill Ventures in 2021		
	Industry	Cybersecurity		
	Region	California		
	Focus	Lacework provides cloud security with automation and scale so that security and DevOps teams can safely keep data and applications in the cloud.		



MYTHIC∧L™	AV's Initial Investment	\$19 million Series B led by Javelin Venture Partners in 2019		
	AV's Latest Investment	\$150 million Series E led by Andreessen Horowitz in 2021		
	Industry	Consumer		
	Region	West Coast		
	Focus	Mythical is a game technology platform enabling true ownership of digital assets, verifiable scarcity, and integrated secondary markets.		
PLASTIC	AV's Initial Investment	\$11 million Series B led by Khosla Ventures in 2017		
	AV's Latest Investment	\$75 million Series C led by B Capital in 2020		
	Industry	Fintech		
	Region	California		
	Focus	Payment platform that provides SMBs with increased working capital and liquidity utilizing the latent credit in their companies.		
RAPIDSOS 😷	AV's Initial Investment	\$16 million Series A led by Highland Capital Partners in 2018		
	AV's Latest Investment	\$85 million Series C led by Insight Partners in 2021		
	Industry	Internet of Things		
	Region	New York		
	Focus	RapidSOS technology platform provides a direct data link from millions of connected devices (smartphones, wearables, connected cars, and home IoT) to 911 and first responders.		



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AV's Initial Investment \$50 million Series B led by Andreessen Horowitz in 2017

AV's Latest Investment \$79 million Series E led by Bessemer Venture

Partners in 2020

\$1.5 billion SPAC in 2021 **Rigetti Exit Event**

> Industry Quantum Computing

Region California

Focus Rigetti is a quantum computing startup focused

on designing and manufacturing superconducting quantum integrated circuits and building software to enable quantum computing while integrating its

systems into existing cloud infrastructure.



AV's Initial Investment \$2.5 million Seed led by

Kickstart Seed Fund in 2018

AV's Latest Investment \$150 million Series C led

by Drive Capital and Premji Invest in 2021

Industry Healthtech

Region Colorado

SonderMind is a behavioral health network that Focus

> addresses the three-sided marketplace between consumers, private practitioners, and partners or enterprises. Their platform helps users find a licensed therapist and comes with built-in customer support,

as well as integrations with medical billing systems.



AV's Initial Investment \$16 million Series A led by

GreatPoint Ventures in 2018

AV's Latest Investment \$30 million Series E led by Georgian Partners in 2020

> Industry AR / VR

Region California

Focus STRIVR is a virtual reality software platform that

allows organizations to run simulated-training programs for their employees, covering situations

that they may encounter on the job.





AV's Initial Investment

\$7 million Seed led by

Wasabi management in 2017

AV's Latest Investment

\$112 million Series B led by Fidelity in 2021

Industry

SaaS

Region

New England

Focus

Wasabi's hot cloud storage competes directly with Amazon's S3 cloud storage, offering six times the speed at one-fifth the cost. Their users can store vast amounts of data without high costs, providing an S3-compliant interface for use with storage applications and gateways.

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AV offers smart, simple venture investing to accredited investors. Specifically, AV provides a path for individuals to own an actively managed diversified venture portfolio with a single investment co-investing alongside experienced VC firms. Traditionally, with limited investment capital and contacts, individual investors have had limited access to desirable deals alongside experienced VC firms, and even if they could access one or more such deals, it would take an inordinate amount of time, money and negotiation to build a diversified portfolio. With AV Funds, investors can choose from a number of funds to make a single investment to gain exposure to a diversified portfolio of investments selected by an experienced manager. AV Funds' simple fee mechanism permits investors to avoid constant capital calls throughout the life of the fund as found in other private investment vehicles.

 $Contact our \ Director \ of \ Investor \ Engagement, \ Stephanie \ King, \ at \ \underline{stephanie@av.vc} \ or \ \underline{info@av.vc} \ with \ questions \ or \ requests \ for \ additional \ information. \ FO7-X0131-220329.01$