

Diamond Club

ENGAGEMENT REWARDED



Welcome to the Diamond Club

YOUR BENEFITS



Diamond Venture Club

Members have access to a dedicated Club portal: av.vc/diamondclub



Opportunity Fund

Opportunities to invest in promising follow-on investments. Open in January 2026



AV Fundraise

Early access (and discount) in management company fundraises



AV Offices

Reserve space to use our offices when you're in town



Club Events

Club-only event invitations like small dinners and CEO introductions



Loyalty Rewards

Tiered reward payments for investing



Extended Accreditation

Members will only need to complete proof of accreditation every 3 years. Members with \$1M+ will extend to 5 years



Concierge Team

Dedicated team to support you

Opportunity Fund



Opportunity Fund is an investment vehicle for Diamond Club members, giving you access to follow-on opportunities in companies demonstrating impressive traction.

The Opportunity Fund leverages AV's pro-rata rights and relationships for investment opportunities in a select number of ventures that AV Funds have previously invested in, are showing strong performance, and where there is sizable allocation beyond the funding needs of our sponsor team and other AV Funds. With 1,200+ companies in our portfolio (growing ~200-300 per year), we have an excellent funnel for Opportunity Fund.

HOW IT WORKS

- We will invest in follow-on rounds for our portfolio companies that are showing strong traction, are familiar to AV, and offer the potential for highly attractive upside.
- Decide your investment amount for a fund (no max or min), then commit your capital.
- We'll report to you, with a full recap, when we've made the investment. This includes a deal discussion with the Managing Partner who led the deal, with a Q&A session for investors in the Fund.
- We anticipate that many of these rounds will be highly competitive and require us to move quickly, with capital certainty, to secure allocation.
- We anticipate about 5-6 deals in the annual Opportunity Fund.
- Track your Opportunity Fund investments with club news.
- This fund will be open to investors for the month of January only.



As a Diamond Club member, you may receive early invitations to participate in our management company fundraises — at a discount to the future price.

Alumni Ventures currently plans to remain a private, closely held company, backed by long-term investors who believe in our goal to become the most valuable, impactful VC firm in the world. Accordingly, we occasionally offer our existing investors the opportunity to purchase units in our management company.

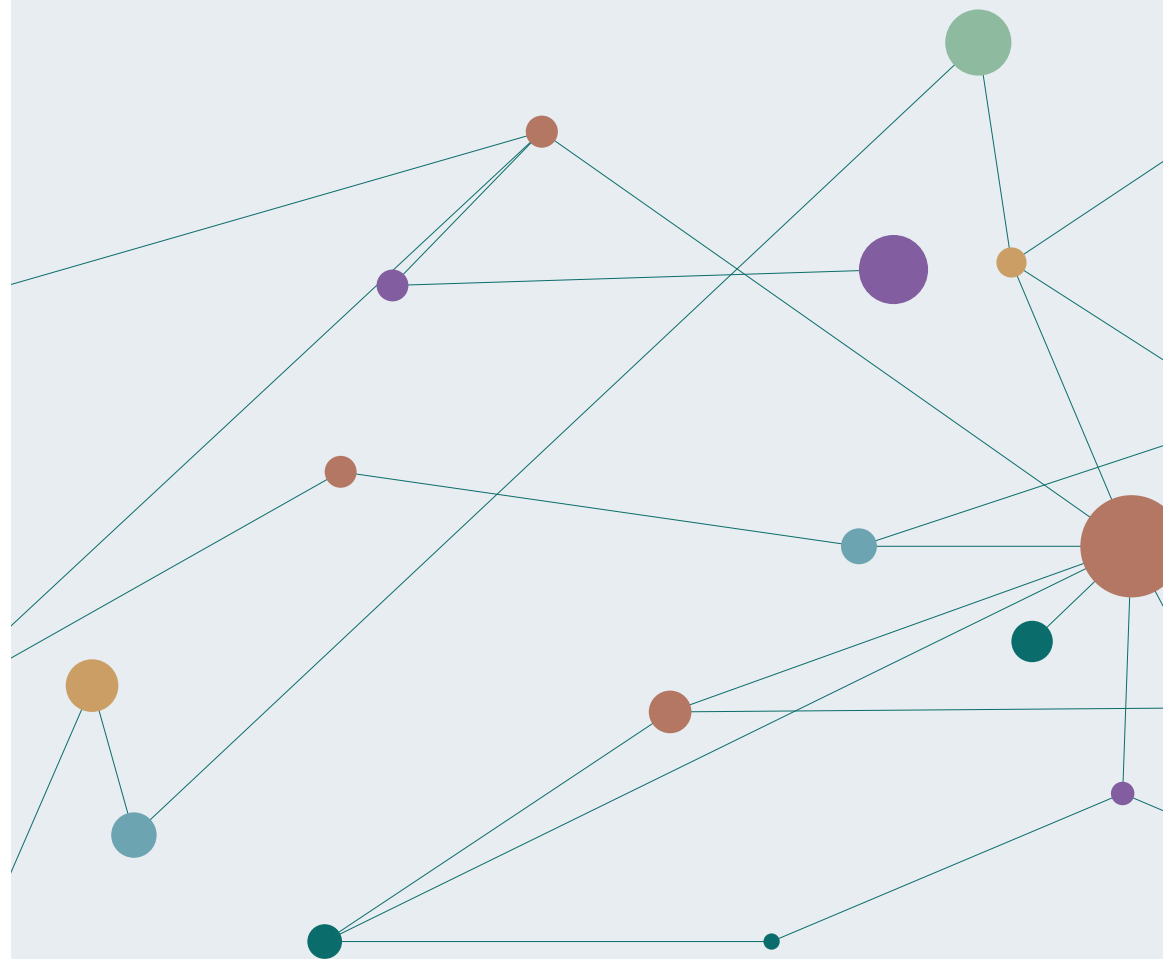
While we can't guarantee regular offerings, Alumni Ventures has typically staged a fundraiser every 1-2 years. **We are now expanding on that program by offering Diamond Club investors early access at a discount to the future price.**

HOW IT WORKS

- Periodically, AV plans to offer a convertible note to Diamond Club members.¹ This note will typically have a cap and a discount (15% discount for 2024 raise) to a future offer to sell units to all AV customers (currently ~11,000).
- When management company fundraises are offered, you can review formal offering documents and due diligence materials via our secure portal and invest if you wish.
- Upon conversion, these units will be eligible for AV monthly and special distributions and participation in company buybacks.

¹ Timing and terms of fundraiser offerings are set by AV's Board in its sole discretion and are made only through formal offering documents.

AV Fundraise



AV Offices



You're welcome to work out of our AV Offices when you're in town.*

- We currently have offices in New York, Boston, Menlo Park, Chicago, and Manchester, NH.
- You are welcome to stop by, use our wifi and printer/scanner, recharge your electronics, enjoy refreshments, and meet our team.
- [Click here](#) to see availability and reserve a desk or office.



* Subject to availability and procedures established by AV.

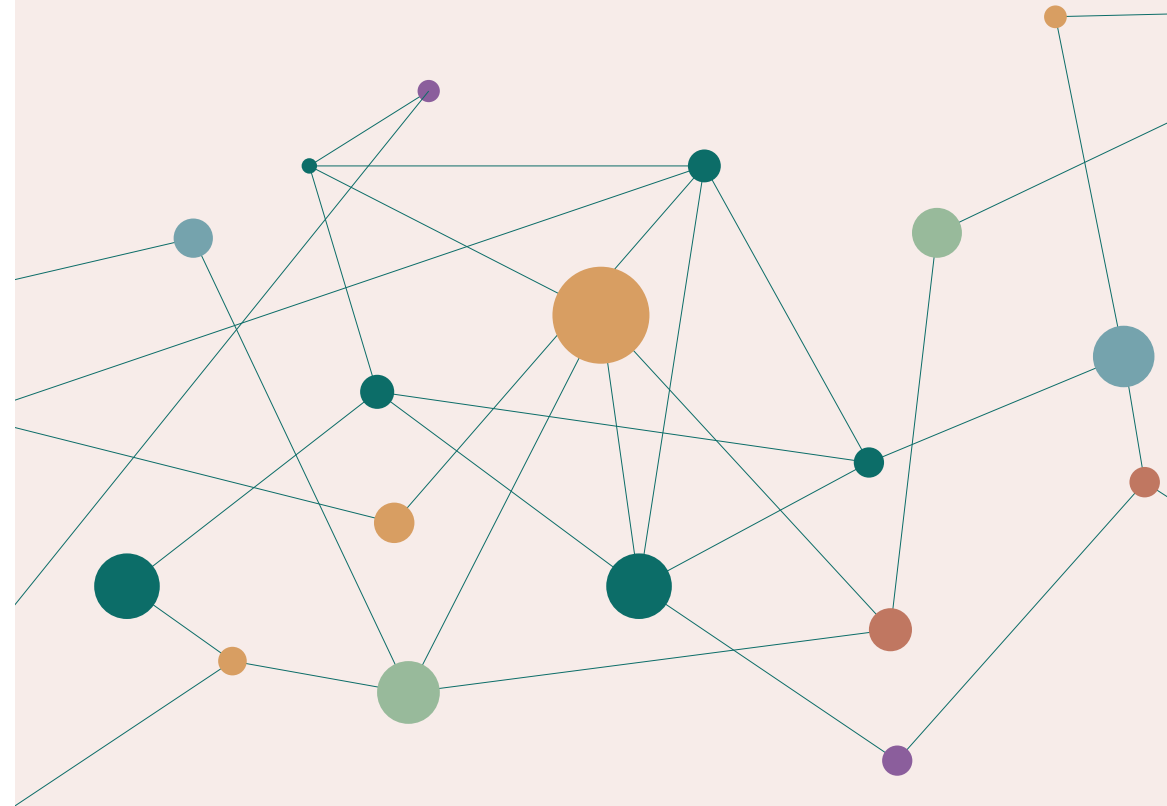


Join us for small club events to engage with other members and AV leadership.

HOW IT WORKS

- We will invite members to join us for small-sided dinners as our way to say thank you for investing with us.
- Connect with other Diamond Club members to grow your network.
- Zoom events will also be offered to accommodate the entire club, including presentations by founders and the AV team.
- Opportunities to meet portfolio company founders and CEOs.
- Diamond Club members will also be included in special invites around the country as room allows.

Club Events



Loyalty Rewards



You remain eligible to receive reward discounts from Alumni Ventures on all investments at qualifying minimums.

HOW IT WORKS

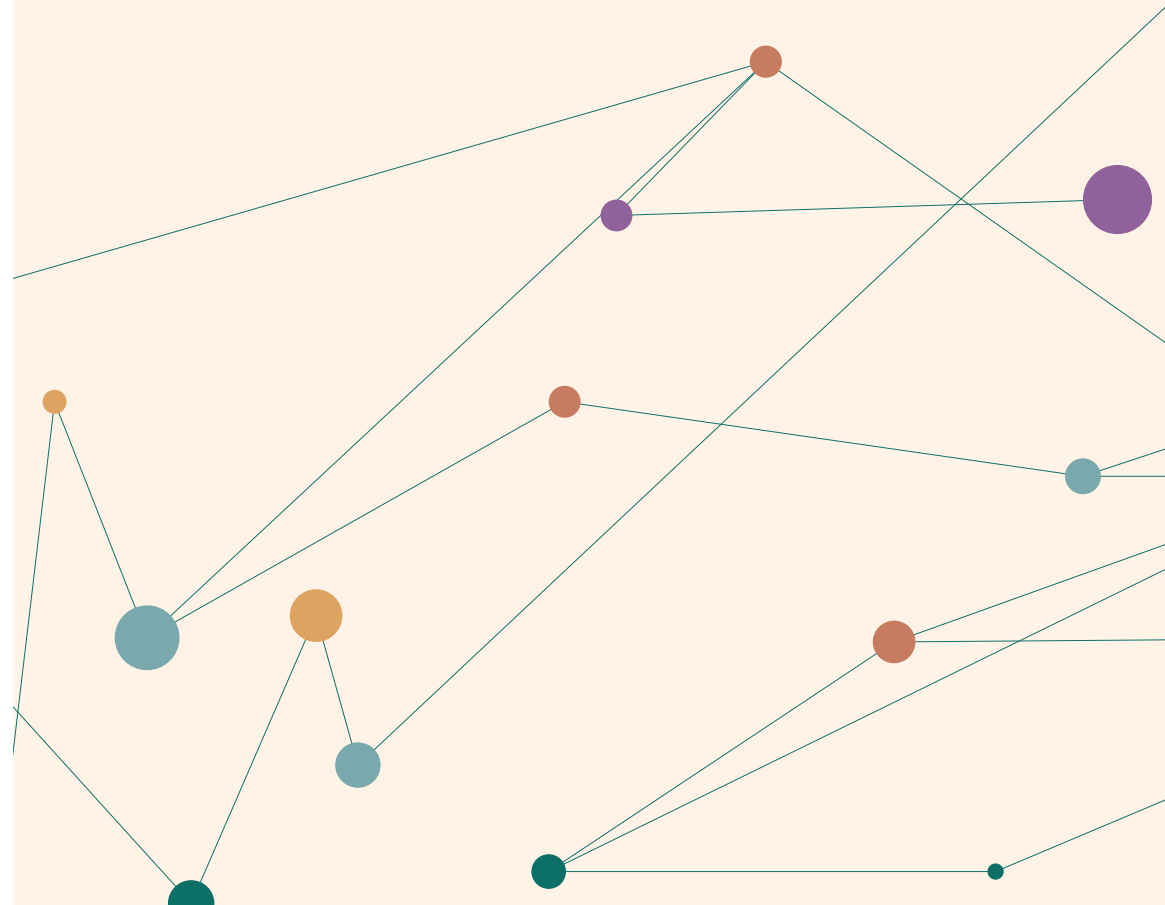
- Alumni Ventures (AV) typically charges a management fee equivalent to an annual 2% fee per year for the fund's 10-year term. All 10 years of fees are collected in one convenient up front capital call.
- Fees apply to dollars invested within the respective tiers shown in the chart [here](#).
- All investments in AV funds, Syndications, and the management company are included in your invested capital total for determining reward levels.



Club members benefit from an extension to the requirement of proof of accreditation.

- Every member is granted a 3-year window for their proof requirement, up from the typical 1 year requirement.
- For investors with \$1M+ invested, this timeline extends to 5-years.
- Investors will still be required to work through our partner, Parallel Markets.

Extended Accreditation



Concierge



You've earned white-glove service from Alumni Ventures.

We want you to have a single point of contact to help you navigate your every need within the Alumni Ventures network.



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Alumni Ventures

Manchester • Boston • NYC • Chicago • Menlo Park

The manager of the AV Funds is Alumni Ventures (AV), a venture capital firm. AV and the funds are not affiliated with or endorsed by any college or university. These materials are provided for informational purposes only. Offers of securities are made only to accredited investors pursuant to each fund's offering documents, which describe among other things the risks and fees associated with the Fund that should be considered before investing. The funds are long-term investments that involve a substantial risk of loss, including the loss of all capital invested. Past performance is not indicative of future results. Opportunities to invest in any security (of a Fund, of AV or in a syndication offering) is not a guarantee that you will be able to invest and are subject to all terms of the specific offering.

All requirements, rules and benefits of membership in the Diamond Club are not guaranteed and are subject to change in the sole discretion of AV. Use of AV offices and other benefits subject to rules and procedures set by AV. All details with respect to the Opportunity Fund Series and any individual fund remain subject to change; details and offers for the Series and any individual fund are only made pursuant to formal offering documents. Opportunity Fund Series are targeted to have access to investment opportunities where AV's potential investment allocation exceeds the needs of AV's Funds pursuant to its allocation policy. Investment opportunities provided to the Opportunity Fund Series are made in the sole discretion of AV. Timing and terms of any convertible notes and any management company fundraising offerings subject to review and approval of AV's Board in its sole discretion and are made only through formal offering documents.

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