



Deep Tech Fund 1

Portfolio Companies

The majority of each AV fund's capital is deployed within six quarters into a portfolio of 20-30 investments. A portion of the capital is reserved to re-invest into some of these companies as they grow. The table below lists this fund's investments as of May 12, 2022.

INVESTMENT	INDUSTRY	GEOGRAPHY	STAGE	CO-INVESTORS
	Industrials	New York	Seed	Crosslink Capital
	AI & ML	California	Early	Athena Capital Partners, Khosla Ventures, TDK Ventures
	Other	South	Early	C5 Capital, Declaration Partners
	IoT & Advanced Manufacturing	California	Early	Downing Ventures, BlueSky Capital, Intel Capital, Playground, Founders Fund, Rising Tide, Applied Materials, Lockheed Martin, SG Innovate, TechuVentures, GlobalFoundries
	FinTech	New England	Seed	Global Founders Capital
	AI & ML	California	Early	Vickers Venture Partners, 212 Venture Capital, Streamlined
	AI & ML	California	Early	Prelude Ventures, Innovation Endeavors, Universal Materials Incubator
	Real Estate Technology	Middle East	Early	NFX Ventures
	TMT	Mid-Atlantic	Early	Downing Ventures, Intel Capital, Intel Corp.
	AI & ML	California	Seed	WI Harper
	Industrials	California	Early & Growth	Addition, Mayfield Ventures, Modern Venture Partners, Clear Ventures, Qualcomm Ventures
	Life Sciences	New England	Early	Leaps by Bayer, Redmile Group, Digitalis, Innovation Endeavors, Tencent, Amana Global Partners
	Industrials	Mid-Atlantic	Seed	Motus Ventures
	AR / VR	California	Early	Terraform Capital, Nimble Ventures, Galaxy Digital, SignalFire, Sapphire Ventures
	IoT & Advanced Manufacturing	California	Growth	Tiger Global
	AI & ML	California	Seed & Early	BootstrapLabs, Modern Ventures, E. Republic Ventures, TYH Ventures
	IoT & Advanced Manufacturing	New England	Early	Fidelity, Space Angels, The Engine, Flybridge

NOTE: Co-investors and investments listed are for illustration purposes only. These co-investors are some that AV has historically co-invested with and is not a predictor of future co-investors for any given portfolio company. There is no guarantee of who will be the co-investors. These investments are not intended to suggest any level of investment returns; not necessarily indicative of investments invested by any one fund or investor. Many returns in investments result in the loss of capital invested. These investments are not available to future fund investors except potentially in certain follow-on investment options.

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INVESTMENT	INDUSTRY	GEOGRAPHY	STAGE	CO-INVESTORS
	IoT & Advanced Manufacturing	New England	Early	Phoenix Venture Partners, Stratasys, DSM Venturing, Ocado Ventures, 3M Ventures
	AI & ML	California	Growth	BlackRock Innovation Capital
	AI & ML	Middle East	Seed	Cardumen Capital, Varana Capital, OurCrowd, Naveen Rao
	Big Data	Midwest	Early	Greycroft, OCA Ventures, VCapital, Valor Equity, Pritzker Group, In-Q-Tel
	Mobility	California	Early	UP Partners, IA Ventures, Ludlow Ventures
	Big Data	California	Seed	TechU Ventures, Fuel Capital, Liquid 2 Ventures, Streamlined Ventures, Rising Tide Fund
	CleanTech	California	Early	Fine Structure Ventures, Creative Ventures
	Cybersecurity	South	Early	Ecliptic Capital, CrowdStrike
	Life Sciences	California	Early	8VC, DCVC, Mubadala
	IoT & Advanced Manufacturing	Mountain	Early	Alpha Edison, Alsop Louie Partners, Blackrock
	Industrials	South	Seed	Seraph Capital, Red Beard Ventures, Cantos, Deep Ventures, Lateral Capital, Countdown Capital, Prime Movers Lab, Draper Associates, Saturn Five, Boost VC, X-Factor Ventures (Flybridge Capital)
	Life Sciences	Mid-Atlantic	Early	Hatteras Venture Partners, Genesys Capital, Point Field Partners, Alexandria Venture Investments, Sanofi Ventures, JDRF T1D Fund, University of Vermont 'Health Networks Ventures', Maryland Momentum Fund, VTC Innovation Fund, Maryland Venture Fund, The University of Chicago
	SaaS	New England	Early	Comcast Ventures, Prelude Ventures, Pitango, Pillar VC, The Engine, BASF, Merck, Honeywell Ventures, Robert Bosch Venture Capital
	Mobility	California	Early	Khosla Ventures, YCombinator, Liquid 2 Ventures
	Mobility	California	Growth	Horizons Ventures
To Be Announced	Life Sciences	New England	Early	To Be Announced

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