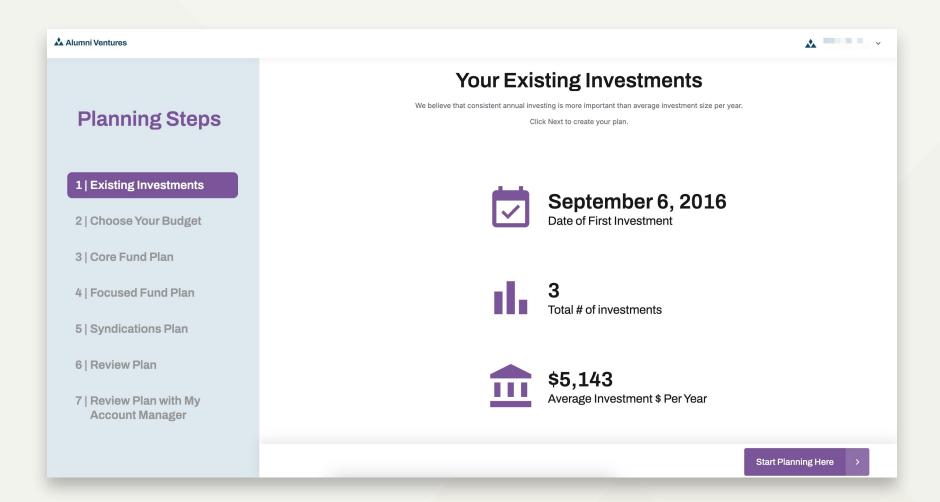


A Preview of the Online AV Venture Planning Tool

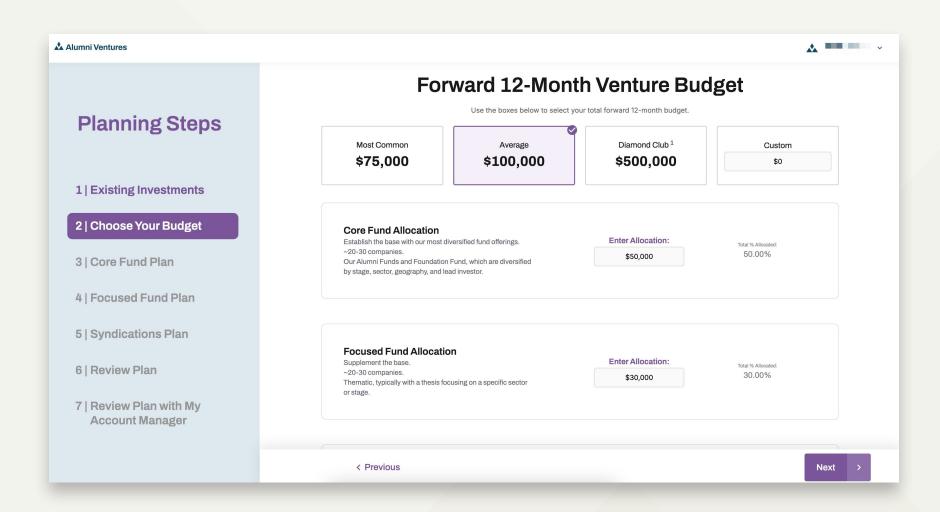
Our non-binding online worksheet can walk you through your options and create a customized venture investment plan that you can review and consider with your advisors and/or with our customer service team.



1. Review your existing investments.

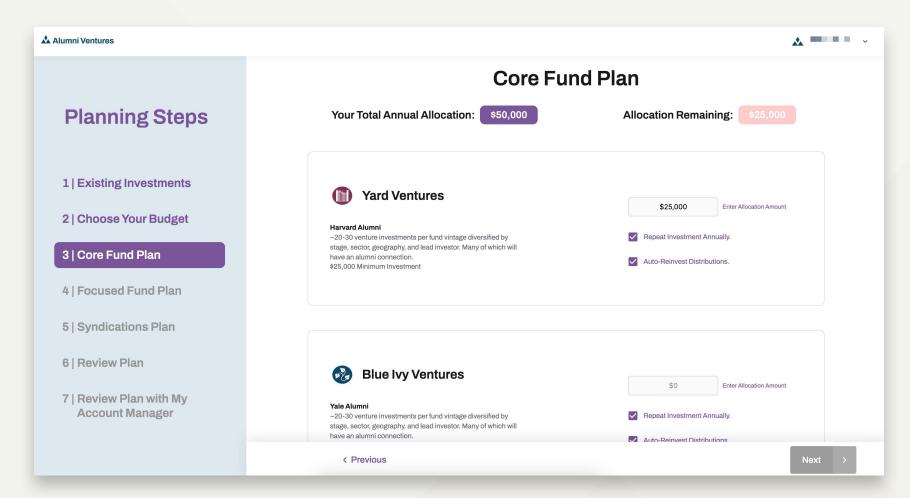


2. Choose your budget.



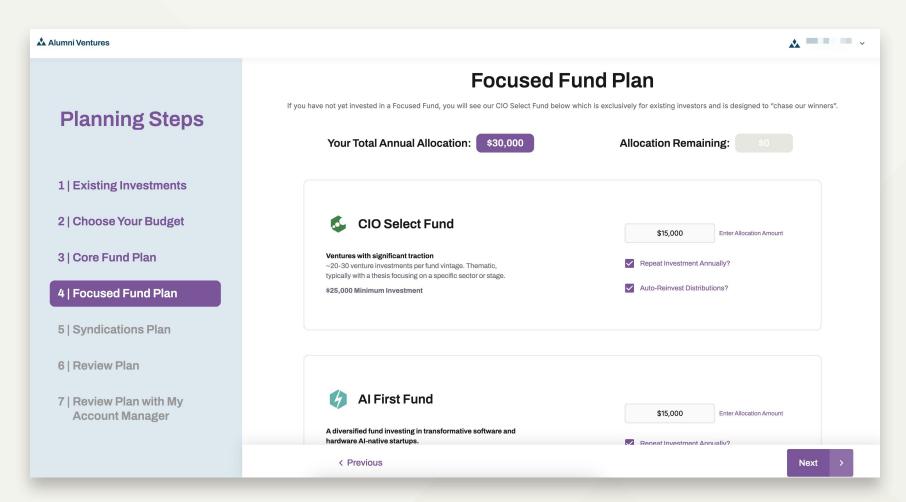
3. Consider allocations to available core fund plans.

Core funds are constructed around university alumni communities.



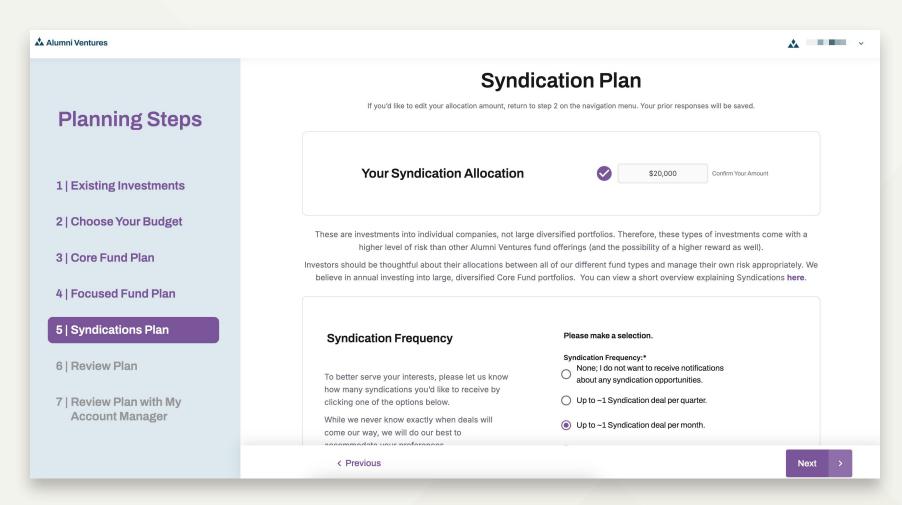
4. Consider allocations to available focused fund plans.

Focused funds are thematic and allow you to focus on an area of interest.



5. Consider allocations to available syndications.

Syndications are opportunities to invest in a single company, supported by our diligence.



Alumni Ventures

Venture Allocation Planning with Alumni Ventures

Congratulations on taking an important step towards your long-term venture planning.

We have taken note of your responses. As a reminder:

- This planning tool is not legally binding.
- We will remove you from standard fund marketing emails. Instead, you will hear privately from your
 dedicated Account Manager approximately 2 months prior to the First Close of your selected
 investments, which will leave you enough time to finalize your decision and take advantage of fee
 reductions when applicable.
- You will continue to receive emails from your Account Manager keeping you informed on updates in your portfolio, and administrative emails related to taxes, distributions, investor reports, etc

You can update your plan at any time by going through the exercise again. Your previously submitted venture planning forms are available in your Investor Portal under "Documents and Statements" in the "Planning" section

Please reach out to your Account Manager if you have any questions.

Forward 12-Month Venture Plan for I - I - I - I

Date submitted: June 18, 2025

Category	Fund	Allocation	Additional Options
Core	Blue Ivy Ventures	\$25,000.00	Repeat Investment. Auto-Reinvest.
	Yard Ventures	\$25,000.00	Repeat Investment. Auto-Reinvest.
Focused	Al First Fund	\$15,000.00	Repeat Investment. Auto-Reinvest.
	CIO Select Fund	\$15,000.00	Repeat Investment. Auto-Reinvest.
Syndications		\$20,000.00	
Total Annual Allocation		\$100.000.00	

NOTE Your custom commitment will be documented in email with your Account Manager following a phone conversation

Your selections are compiled into a simple plan that you can consider on your own or discuss with our team.

Ready to build your plan?

Launch the Venture Planning Tool